

## TODAYS MARKET OUTLOOK

### Markets to make a cautious but green start

The Indian markets continued their consolidation mood and once again made a flat closing in last session, some weak earnings updates from the major companies weighed on markets.

The number was well below the 5.7% growth in November and consensus expectation of around 1% growth in December.

Adding anxiety among investors, the Nomura's report indicated that India's economic growth is likely to remain muted in the first quarter of this calendar year with the GDP likely to grow at 5.7 per cent in the January-March period amid subdued activity.

Finally, the BSE Sensex gained 17.37 points or 0.06% to 28351.62, while the CNX Nifty was up by 11.50 points or 0.13% to 8,805.05.

## ECONOMY & MARKET PULSE

- Just In: January CPI eases to 3.17% v/s 3.41% in December
- UBI scheme to be implemented in some parts of the country over the next one year: Finance Minister
- Orders worth Rs 5 lakh crore signed for infrastructure, roads, ports: Gadkari
- Govt will introduce framework on electoral bonds after discussion with RBI: Jaitley
- RBI Governor nudges banks to cut lending rates
- IIP contracts by 0.4% in December 2016
- Indirect tax collections jumps 23.9%, direct tax rises 10.79% in Apr-Jan

## Indices Performance

Index	13-Feb-17	Previous Close	% Change*
S&P BSE Sensex	28,351.62	28,334.25	0.06%
CNX Nifty	8,805.05	8,793.55	0.13%
CNX Midcap	16,131.30	16,227.70	-0.59%
CNX 500	7,626.95	7,631.25	-0.06%
S&P BSE Smallcap	13,523.65	13,601.31	-0.57%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	20,412.16	20,269.37	0.70%
Nasdaq	5,763.96	5,734.13	0.52%
S&P 500	2,321.72	2,312.27	0.41%
FTSE	7,278.90	7,258.80	0.28%
CAC	4,888.19	4,828.32	1.24%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,952.76	4,397.49	555.27
DII Flows	1,862.36	2,034.06	-171.70

## Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,021.00	287.00	-0.52%
Silver (1Kg)	42,422.00	399.00	-0.41%
Crude Oil (1 barrel)	3,545.00	55.00	-1.77%
Aluminium (1 Kg)	125.05	2.75	0.16%
Copper (1Kg)	411.40	4.05	0.80%

## Currency Market

Currency	13-Feb-17	Gains+/Loss	% Change*
INR / 1 USD	66.9663	-0.03	-0.04%
INR / 1 GBP	83.7614	0.01	0.01%
INR / 1 EURO	71.1718	0.16	0.23%
INR / 100 JPY	58.8900	0.00	0.00%